Quoting & Binding

Last Modified on 02/16/2024 10:38 am EST

Setting up a Rater

<div style="background:#2a6bbd;color:#fff;text-align:center;padding:1rem;font-size:1.5rem">Setting up a Rater</div>

When Elephant shows on your panel of rates, you will bridge over to our quote journey to answer a few additional questions and can bind the policy. When you transfer over your agent ID will credential behind the scenes in the transfer process. No need to create or remember any passwords for this.

If Elephant does not return a rate, this is due to them not qualifying for a quote at this time. This can be based on a number of reasons including zip code.
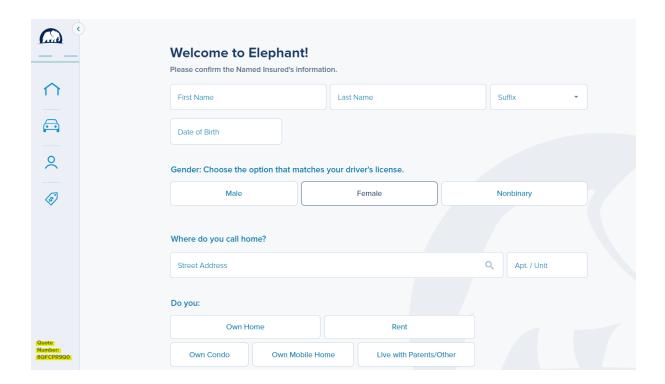
⊕ EZ Lynx

⊕ ITC/Turbo Rater

Quoting

<div style="background:#2a6bbd;color:#fff;text-align:center;padding:1rem;font-size:1.5rem">Quoting</div>

Quotes with Elephant are only guaranteed until close of business the same day. We do not honor prior quote prices.

⊖ **Quote Number**

The quote number is located at the bottom of the page on the left side. See below. Having the quote number is the easiest way to retrieve the quote.

⊕ Video Demo

Download or Email PDF Quote

Download or Email PDF Quote

You asked and we HERD!!!

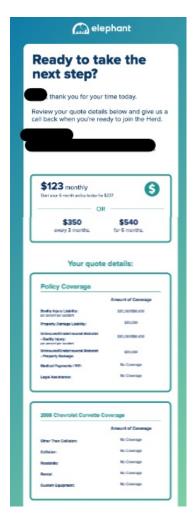Starting in September, you can either download a PDF quote OR email an updated and improved quote directly from the quote journey!

The new quote will include:

- Agent information - name, phone number, email and address
- Quote number
- All payment options including monthly
- Breakdown of coverage

Here is an example of the email you can send out:
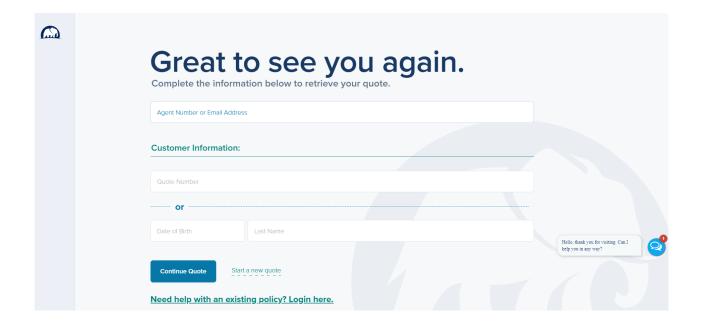
Here is an example of the PDF you can download:

Tantor, we've got a great quote for you!

1 Driver   1 Vehicle

Tantor Wytchwings, 36
Policyholder

2021 HONDA
PILOT BLACK 6 cyl SPORT UTILITY VEHICLE AWD

Policy Start Date: Aug 24, 2023

$329 monthly
Start your 6 month policy today for $649.

OR

$968
Every 3 Months
SAVE $30

$1,735
For 6 months
SAVE $230

Coverages

Liability

Bodily Injury	6 Month Cost - $496	$50k per person / $93k per accident
Property Damage	6 Month Cost - $225	$20k per person

Uninsured/Underinsured Motorist

Bodily Injury	6 Month Cost - $26	$50k per person / $93k per accident
Property Damage	6 Month Cost - $25	$20k per person
Increased Uninsured/Underinsured Motorist Coverage		Basic

A signed form is required by your state for Basic coverage.

Medical Payments	No Coverage
Income Loss	No Coverage
Other Than Collision (Comprehensive) 6 Month Cost - $320	$500 Deductible
Collision 6 Month Cost - $854	$500 Deductible
Rental Reimbursement	No Coverage

Smart Roadside Assistance
https://agency-quicklink.elephant.com/quote

1/2

8/18/23, 2:00 PM   Your Quote | Elephant Insurance

Add-ons

Legal Assistance

Diminishing Deductible

Upgraded Accident Forgiveness

elephant

Retrieve A Quote

Retrieve a Quote

If you need to come back and retrieve a quote at a later time, go to our **retrieve quote page** and enter your Agent ID (N# for Liberty Mutual agents and email for all other agencies) and the quote number. If you do not have the quote number you can use the customer's last name and DOB.

Reminder: Quotes expire after 60 days and are no longer accessible. You will be required to start a new quote.

Great to see you again.

Complete the information below to retrieve your quote.

Agent Number or Email Address

Customer Information:

Quote Number

———— **or** ————

Date of Birth | Last Name

Hello, thank you for visiting. Can I help you in any way?

Continue Quote   Start a new quote

Need help with an existing policy? Login here.

Binding

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Coming Soon...