

Quoting & Binding

Last Modified on 04/17/2025 1:38 pm EDT

Setting up a Rater

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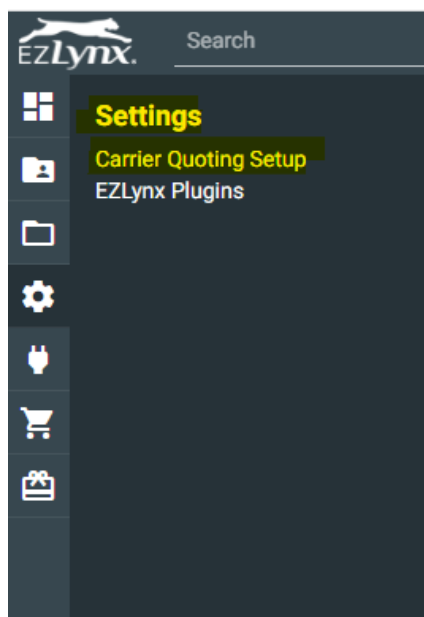
When Elephant shows on your panel of rates, you will bridge over to our quote journey to answer a few additional questions and can bind the policy. When you transfer over your agent ID will credential behind the scenes in the transfer process. No need to create or remember any passwords for this.

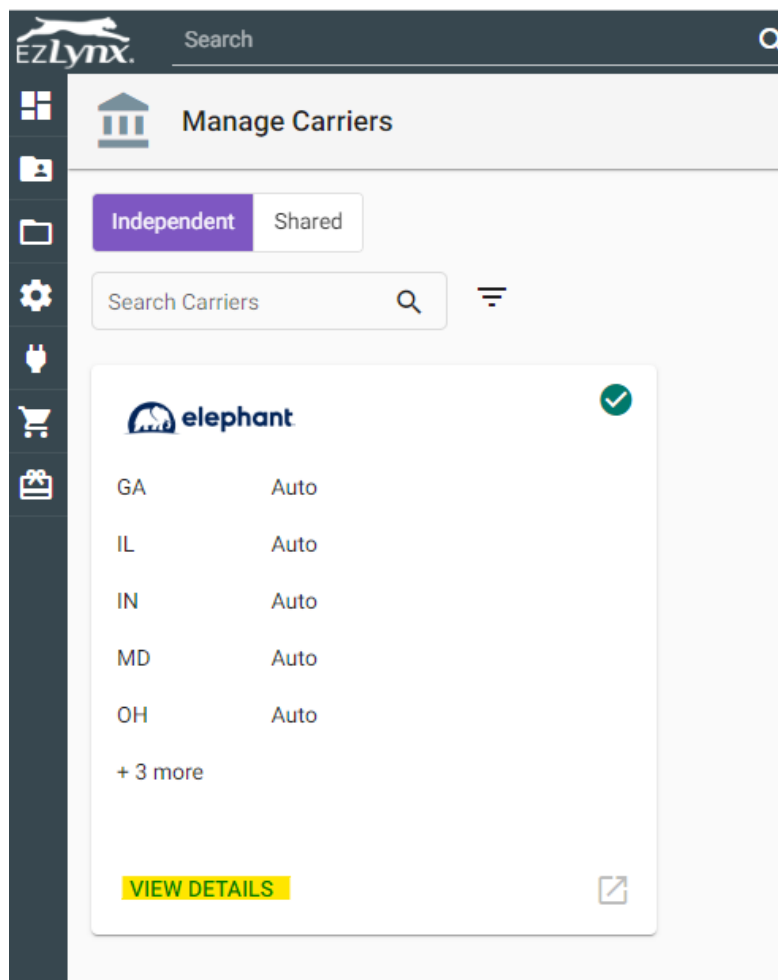
If Elephant does not return a rate, this is due to them not qualifying for a quote at this time. This can be based on a number of reasons including zip code.

EZ Lynx

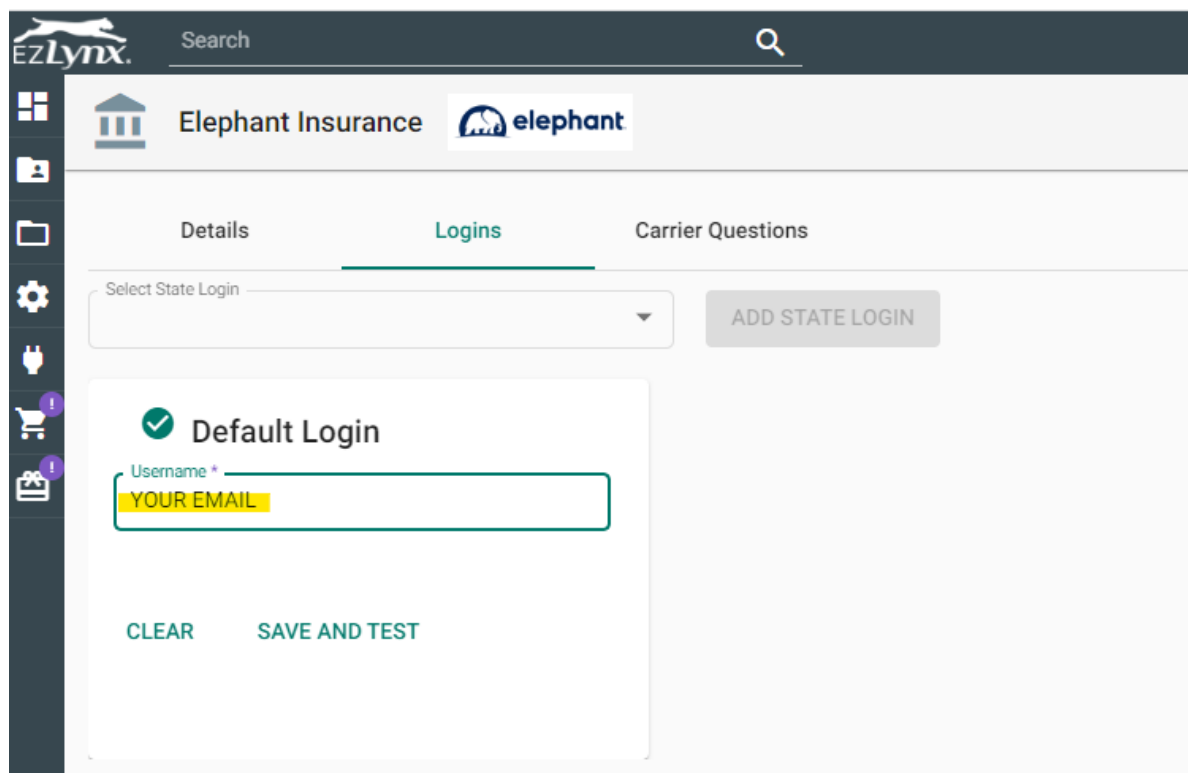
If you are using EZ Lynx, your agent number is your email address and there is no password. You must also select yes for the question, 'Does the agent want the applicant email to bridge to all carrier sites?'

[Add carrier in EZlynx:](#)






Add email as your username



Under the Carrier Questions tab in the Carrier Quoting Setup. Your Agent Number is your email address.

Elephant Insurance 


ACTIONS **GO BACK**


Details Logins **Carrier Questions** Broker Fee

Select State
TX **Auto** Home

☐ Only Show Unanswered Questions




Carrier Questions My Answers Agency Answers

Agent Number [Redacted] [Redacted] 


E-signature discount? Yes Yes 

Open up a quote

On the Rating page: Make sure that Elephant is selected

 Search  

Overview Details **Quotes** Lead Info Documents Activity

Auto Estimated Premium (6 Months) **No Matches Found**  **Hide Prefilled Answers**

Rating **Policy Info** **Drivers** **Vehicles** **Incidents** **Coverage** **Carrier Questions** **Invalid**

General Information Rating State: VA

Select Quote Template **APPLY**

Description

1 Spend less time answering carrier questions. Enable **Carrier Answers Prefill**.

☐ Carrier Answers Prefill




Select Carriers 1 out of 1 Carriers Selected

☒ Select All Carriers


☒ Elephant Insurance

VIEW INTEGRATIONS **POLICY INFO**

On the Policy Info page: Select "yes" to bridge to all carrier sites

 Search  

Overview Details **Quotes** Lead Info Documents Activity

Auto Estimated Premium (6 Months) **No Matches Found**  **Hide Prefilled Answers**

Rating **Policy Info** **Drivers** **Vehicles** **Incidents** **Coverage** **Carrier Questions** **Valid**

Policy Information

Prior Carrier * 1st Auto

Prior Policy Expiration Date * 3/24/2023

Prior Liability Limits * 50/100

Prior Policy Term * 12 Month

Prior Policy Premium

Years with Prior Carrier * 3 Months * 0

Years with Continuous Coverage * 4 Months * 0

Credit Check and Other Underwriting Reports Authorized * Yes


New Policy Term * 6 Month


Package * No


Effective Date (New Policy) * 5/1/2023


Reason for Lease * Active Military Duty

Additional Carrier Questions



* Paperless Yes 

* E-signature discount? Yes 

Does the agent want the applicant email to bridge to all carrier sites Yes 

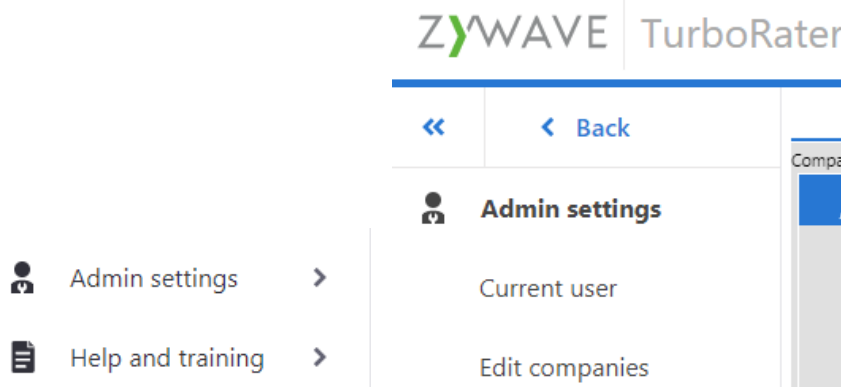
RATING **DRIVERS**

On the Carrier Questions page: You will use your email address for agent number. If "Email Address" shows here it's for the customer's email. You may have to unselect "Hide Prefilled Answers" to view these spaces.

For EZ Lynx support, call 877-932-2382 or email support@ezlynx.com

ITC/Turbo Rater

Once logged in to ITC TurboRater, navigate to “Admin settings” and then “Edit companies”



Add Elephant and Click “Edit Info”



When adding info for Elephant, you only need to add your “Rating User Name”, which is your email address. You keep all the other fields of producer code, sub-code and rating password blank.

For ITC/Turbo Rater support, call 866-499-9283 or email support@zywave.com

Quoting

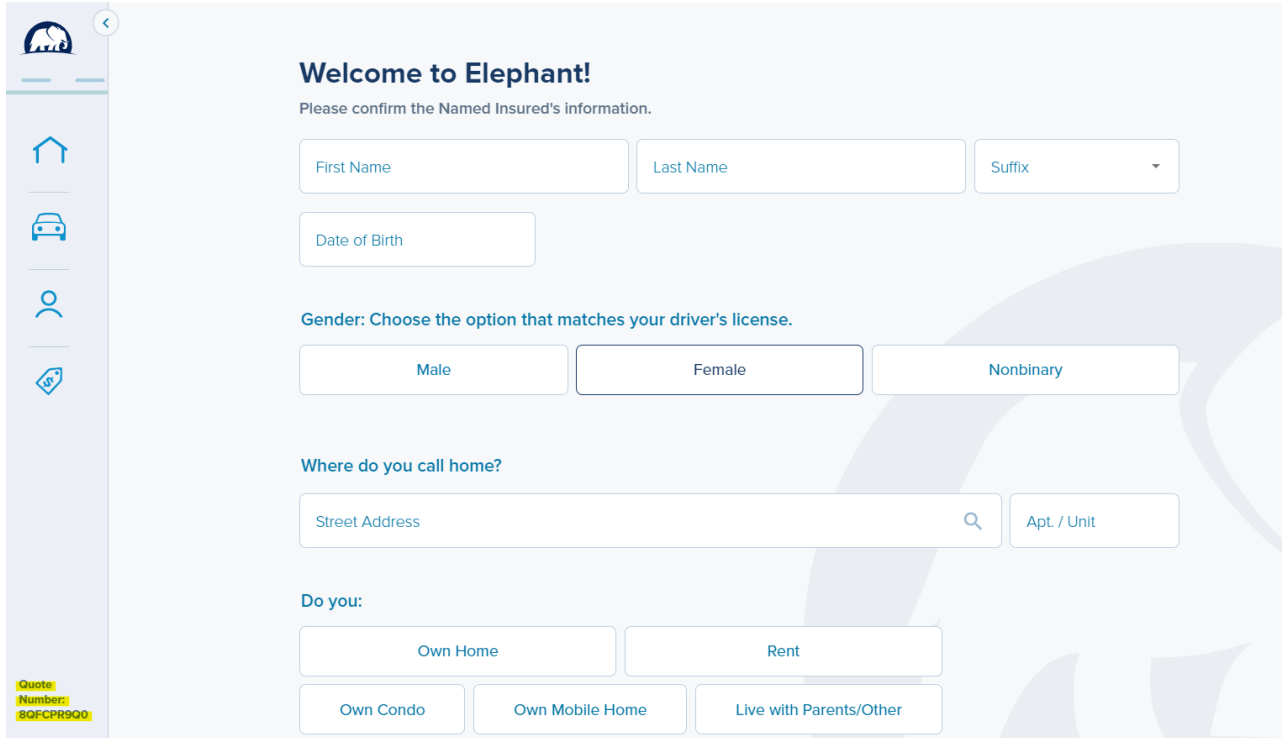
Quoting

**Quotes with Elephant are only guaranteed until close of business the same day. We do not honor prior quote

prices.**

Quote Number

The quote number is located at the bottom of the page on the left side. See below. Having the quote number is the easiest way to retrieve the quote.



The screenshot shows the 'Welcome to Elephant!' page. On the left is a vertical sidebar with icons for home, car, person, and a quote icon. The main content area has the title 'Welcome to Elephant!' and a sub-header 'Please confirm the Named Insured's information.' Below this are input fields for 'First Name', 'Last Name', 'Suffix' (a dropdown), and 'Date of Birth'. A 'Gender' section asks to 'Choose the option that matches your driver's license.' with buttons for 'Male', 'Female', and 'Nonbinary'. The 'Where do you call home?' section has a 'Street Address' field with a search icon and an 'Apt. / Unit' field. The 'Do you:' section has buttons for 'Own Home', 'Rent', 'Own Condo', 'Own Mobile Home', and 'Live with Parents/Other'. At the bottom left, a yellow box displays the 'Quote Number: 9QFCPR900'.

Video Demo

Your browser does not support HTML5 video.

Email or Download PDF Quote

Email or Download PDF Quote

You can either **download** a PDF quote OR **email** an updated quote directly from the quote journey!

The new quote will include:

- Agent information - name, phone number, email and address
- Quote number
- All payment options including monthly
- Breakdown of coverage

Example Email

Ready to take the next step?

Customer Thank you for your time today.

Review your quote details below and give us a call back when you're ready to join the Herd.

Agent Info

\$235.51 monthly



Start your 6 month policy today for \$574.45.

OR

\$856.00

every 3 months.

\$1,399.00

for 6 months.

Your quote details:

Policy Coverage

	Amount of Coverage
Bodily Injury Liability: <i>per person/ per accident</i>	\$50,000/\$100,000
Property Damage Liability:	\$25,000
Uninsured/Underinsured Motorist - Bodily Injury: <i>per person/ per accident</i>	\$50,000/\$100,000
Uninsured/Underinsured Motorist - Property Damage:	\$25,000
Medical Payments / PIP:	No Coverage
Legal Assistance:	No Coverage

2015 Jeep Cherokee Latitude Coverage

	Amount of Coverage
Other Than Collision:	No Coverage
Collision:	No Coverage
Roadside:	No Coverage
Rental:	No Coverage

Example PDF Download

Quote Number: QT2QHNVSH

Tantor, we've got a great quote for you!

1 Driver 1 Vehicle

Tantor Wyckings, 36

Policyholder

2021 Honda

Pilot Black 4x4 Sport Utility Vehicle AWD

Policy Start Date: Aug 24, 2023

\$329 monthly

Start your 6 month policy today for \$648.

OR

\$968

Every 3 Months

SAVE \$30

\$1,735

For 6 months

SAVE \$230

Coverages

Liability

Bodily Injury 6 Month Cost: \$506

\$50k per person

\$50k per accident

Property Damage 6 Month Cost: \$225

\$20k per person

Uninsured/Underinsured Motorist

Bodily Injury 6 Month Cost: \$24

\$50k per person

\$50k per accident

Property Damage 6 Month Cost: \$25

\$20k per person

Increased Uninsured/Underinsured Motorist Coverage

Basic

A signed form is required by your state for Basic coverage.

Medical Payments

No Coverage

Income Loss

No Coverage

Other Than Collision (Comprehensive) 6 Month Cost: \$220

\$500 Deductible

Collision 6 Month Cost: \$604

\$500 Deductible

Rental Reimbursement

No Coverage

Smart Roadside Assistance

See Page 2 for details and terms.

8/23/23, 2:49 PM

Your Quote | Elephant Insurance

Add-ons

Legal Assistance

Disabling Deductible

Upgraded Accident Forgiveness

elephant

ACCREDITED

by

NAIC

SECURED BY

SECTION 5

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Retrieve A Quote

Retrieve a Quote

If you need to come back and retrieve a quote at a later time, go to our [retrieve quote page](#) and enter your Agent ID (N# for Liberty Mutual agents and email for all other agencies) and the quote number. If you do not have the quote number you can use the customer's last name and DOB.

*Reminder: Quotes expire after 60 days and are no longer accessible. You will be required to start a new quote. *



Great to see you again.

Complete the information below to retrieve your quote.

Customer Information:

or

[Continue Quote](#)

[Start a new quote](#)

[Need help with an existing policy? Login here.](#)

Hello, thank you for visiting. Can I help you in any way?



Binding

Binding

Coming Soon...